

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 15, 2001

REGISTRATION NO.: 23987

BOOK: 85

PAGE: 268

BONDS ISSUED BY: City of St Charles

AMOUNT OF ISSUE: \$15,200,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and constructing, furnishing and equipping thereon a criminal justice center and acquiring and installing new public safety equipment

Rate of Interest	Amount	Maturity
3.350%	\$ 610,000.00	03/01/2002
3.550%	875,000.00	03/01/2003
3.700%	1,475,000.00	03/01/2004
3.800%	220,000.00	03/01/2005
3.900%	240,000.00	03/01/2006
4.000%	225,000.00	03/01/2007
4.100%	250,000.00	03/01/2008
4.200%	275,000.00	03/01/2009
4.250%	315,000.00	03/01/2010
4.300%	340,000.00	03/01/2011
4.400%	400,000.00	03/01/2012
4.500%	430,000.00	03/01/2013
4.600%	480,000.00	03/01/2014
4.700%	500,000.00	03/01/2015
4.800%	1,175,000.00	03/01/2016
4.850%	1,275,000.00	03/01/2017
4.900%	1,375,000.00	03/01/2018
5.000%	1,475,000.00	03/01/2019
5.000%	1,590,000.00	03/01/2020
5.000%	1,675,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., St. Louis, Missouri

PURCHASE PRICE: \$15,010,000.00

INTEREST RATE: 4.8999%

ASSESSED VALUATION: \$724,641,675

INDEBTEDNESS: (Including this issue) \$20,875,000

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...13,732; No...9,467

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer and local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9